

Our mission is to make mobility more equitable, accessible, sustainable and safe.









Igniting A New Generation of Mobility Services



## U.S.-based leading provider of digital roadside and mobility assistance technology.

- 230 Employees
- Headquarters in Vienna, Virginia, U.S.A.
- 2022 revenue of more than \$185M\*
- Investors include BMW i Ventures, Porsche Ventures, Jaguar Land Rover's InMotion Ventures, American Tire Distributors, Iron Gate Capital and Emerald Technology Ventures



The revenue figure for the year ended December 31, 2022 included in this presentation is preliminary, has not been reviewed or audited, is based upon Digentily's estimates, and was prepared prior the the completion of the company's financial

# Otonomo & Urgently A Mobility Services Powerhouse

#### Market Coverage

- Solutions operating in more than 26 countries
- ~80K+ Connected Assistance Service Professionals
  - Up to 70 million vehicles covered

#### Market Making

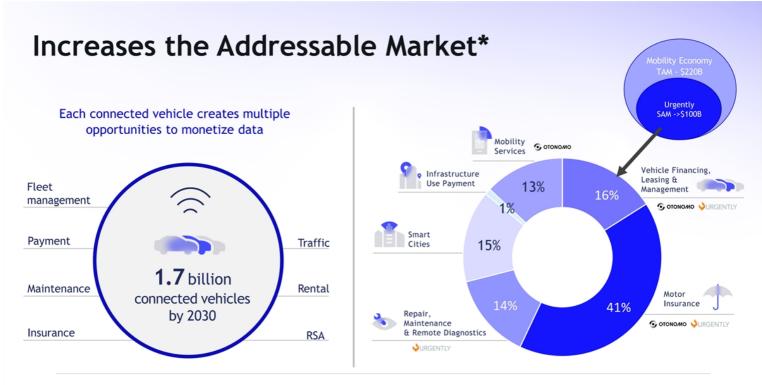
- Highly differentiated & synergistic portfolios
  - 36 registered and pending patents
- Creates cross-selling revenue opportunities

#### Go-to-Market

- Several joint customers with others in the pipeline
  - More than 100 partnership agreements

ON/ONO

5





\*Market Sizing estimated by PTOLEMUS, Consulting Group, May 2022

### Merger Highlights

- New combined company will be called Urgently; ticker "ULY"
- Otonomo shareholders are expected to own 33% of Urgently\*
- Transaction expected to close in the third quarter of 2023
- Post-closing, Otonomo, including The Floow, will be a subsidiary of Urgently
- Upon closing:



Matt Booth CEO



Tim Huffmyer CFO



Ben Volkow BoD

\*On a fully diluted basis and subject to adjustments to the final exchange ratio pursuant to the definitive agreement



7

